Looking ahead:

What you need to know about Required Minimum Distributions

Do you have a Traditional IRA? Do you know that once you reach 70½, you are required – by law – to take Required Minimum Distributions? Do you know how to calculate how much you must take?

Join us for a free educational seminar

The Ins & Outs of Required Minimum Distributions

Two sessions offered:

Tuesday, April 30, 2019 | 12:00 pm
Citizens Bank Training Center
5450 S. Moorland Rd., New Berlin

Wednesday, May 8, 2019 | 6:30 pm
Mukwonago Community Library
511 Division St., Mukwonago

Special Guest Speakers:

Craig Malley
Regional Vice President - WI
Jackson National Life

George Vranes
Investment Officer
Citizens Investment Services

Presented by:

CITIZENS
Investment Services

While there is no cost to attend this seminar, seating is limited and advance registration is required by April 25, 2019.

Please call or email Sharon Grunfelder to reserve your space today:
(262) 378-4937
sharon.grunfelder@lpl.com